ABB Ltd Interim Consolidated Income Statements (unaudited)

	Nine montl	hs ended	Three months ended		
(\$ in millions, except per share data in \$)	Sep. 30, 2013	Sep. 30, 2012	Sep. 30, 2013	Sep. 30, 2012	
Sales of products	25'733	23'728	8'948	8'227	
Sales of services	4'742	4'587	1'587	1'518	
Total revenues	30'475	28'315	10'535	9'745	
Cost of products	(18'441)	(16'890)	(6'369)	(5'835)	
Cost of services	(2'984)	(2'970)	(992)	(987)	
Total cost of sales	(21'425)	(19'860)	(7'361)	(6'822)	
Gross profit	9'050	8'455	3'174	2'923	
Selling, general and administrative expenses	(4'424)	(4'180)	(1'476)	(1'393)	
Non-order related research and development expenses	(1'055)	(1'074)	(351)	(358)	
Other income (expense), net	(7)	(6)	(23)	(26)	
Income from operations	3'564	3'195	1'324	1'146	
Interest and dividend income	50	55	15	17	
Interest and other finance expense	(299)	(238)	(122)	(94)	
Income from continuing operations before taxes	3'315	3'012	1'217	1'069	
Provision for taxes	(944)	(828)	(336)	(274)	
Income from continuing operations, net of tax	2'371	2'184	881	795	
Income (loss) from discontinued operations, net of tax	(15)	4	(3)	(1)	
Net income	2'356	2'188	878	794	
Net income attributable to noncontrolling interests	(94)	(88)	(43)	(35)	
Net income attributable to ABB	2'262	2'100	835	759	
Amounts attributable to ABB shareholders:					
Income from continuing operations, net of tax	2'277	2'096	838	760	
Net income	2'262	2'100	835	759	
Basic earnings per share attributable to ABB shareholders:					
Income from continuing operations, net of tax	0.99	0.91	0.36	0.33	
Net income	0.99	0.92	0.36	0.33	
Diluted earnings per share attributable to ABB shareholders:					
Income from continuing operations, net of tax	0.99	0.91	0.36	0.33	
Net income	0.98	0.92	0.36	0.33	
Weighted-average number of shares outstanding (in millions) used to compute:	Ol OOO	Ol OOO	01007	01000	
Basic earnings per share attributable to ABB shareholders	2'296	2'293	2'297	2'293	
Diluted earnings per share attributable to ABB shareholders	2'303	2'295	2'305	2'295	

ABB Ltd Interim Condensed Consolidated Statements of Comprehensive Income (unaudited)

	Nine mont	Inree months ended			
(\$ in millions)	Sep. 30, 2013	Sep. 30, 2012	Sep. 30, 2013	Sep. 30, 2012	
Total comprehensive income, net of tax	2'376	2'441	1'315	1'209	
Total comprehensive income attributable to noncontrolling interests, net of tax	(84)	(88)	(40)	(45)	
Total comprehensive income attributable to ABB shareholders, net of tax	2'292	2'353	1'275	1'164	

ABB Ltd Interim Consolidated Balance Sheets (unaudited)

(\$ in millions, except share data)	Sep. 30, 2013	Dec. 31, 2012
Cash and equivalents	4'296	6'875
Marketable securities and short-term investments	380	1'606
Receivables, net	12'632	11'575
Inventories, net	6'634	6'182
Prepaid expenses	330	311
Deferred taxes	914	869
Other current assets	734	584
Total current assets	25'920	28'002
Property, plant and equipment, net	6'050	5'947
Goodwill	10'646	10'226
Other intangible assets, net	3'432	3'501
Prepaid pension and other employee benefits	71	71
Investments in equity-accounted companies	201	213
Deferred taxes	330	334
Other non-current assets	776	776
Total assets	47'426	49'070
Accounts payable, trade	5'103	4'992
Billings in excess of sales	1'746	2'035
Short-term debt and current maturities of long-term debt	567	2'537
Advances from customers	1'770	1'937
Deferred taxes	307	270
Provisions for warranties	1'346	1'291
Other provisions	1'548	1'575
Other current liabilities	4'346	4'337
Total current liabilities	16'733	18'974
Long-term debt	7'553	7'534
Pension and other employee benefits	2'119	2'290
Deferred taxes	1'274	1'260
Other non-current liabilities	1'663	1'566
Total liabilities	29'342	31'624
Commitments and contingencies		
Stockholders' equity:		
Capital stock and additional paid-in capital (2,314,743,264 issued shares at		
September 30, 2013, and December 31, 2012)	1'734	1'691
Retained earnings	18'661	18'066
Accumulated other comprehensive loss	(2'493)	(2'523)
Treasury stock, at cost (17,954,291 and 18,793,989 shares at September 30,	······································	
2013, and December 31, 2012, respectively)	(313)	(328)
Total ABB stockholders' equity	17'589	16'906
Noncontrolling interests	495	540
Total stockholders' equity	18'084	17'446
Total liabilities and stockholders' equity	47'426	49'070

ABB Ltd Interim Consolidated Statements of Cash Flows (unaudited)

(\$ in millions)				hs ended	
(\$	Sep. 30, 2013	Sep. 30, 2012	Sep. 30, 2013 Sep. 30, 2		
Operating activities:					
Net income	2'356	2'188	878	794	
Adjustments to reconcile net income to net cash provided by operating activities:	2000				
Depreciation and amortization	966	841	327	307	
Pension and other employee benefits	(11)	(56)	11	(7)	
Deferred taxes	(11)	23	36	12	
Net gain from sale of property, plant and equipment	(20)	(12)	(5)	(4)	
Loss (income) from equity-accounted companies, net		1	(7)	(4)	
Other	- 60	104	53	56	
Changes in operating assets and liabilities:	00				
Trade receivables, net	(1'046)	(388)	(83)	(131)	
Inventories, net	(309)	(466)	43	(90)	
Trade payables	(14)	(326)	36	(163)	
		(326)	(89)		
Billings in excess of sales	(122)			(19)	
Provisions, net	(49)	(291)	(9)	(36)	
Advances from customers	(107)		(156)	(9)	
Other assets and liabilities, net	(132)	(366) 1'341	206 1'241	62 768	
Net cash provided by operating activities	1'561	1 341	1 241	/00	
Investing activities:					
Purchases of marketable securities (available-for-sale)	(424)	(1'429)	(41)	(502)	
Purchases of short-term investments	(9)	(30)	(3)	(3)	
Purchases of property, plant and equipment and intangible assets	(692)	(838)	(240)	(302)	
Acquisition of businesses (net of cash acquired) and changes in cost and equity			<u>\-</u> .:-γ		
investments	(883)	(3'686)	(858)	(70)	
Proceeds from sales of marketable securities (available-for-sale)	1'362	1'655	20	159	
Proceeds from maturity of marketable securities (available-for-sale)	114	-	61	-	
Proceeds from short-term investments	41	27	1	-	
Other investing activities	119	34	88	37	
Net cash used in investing activities	(372)	(4'267)	(972)	(681)	
Financing activities:					
Net changes in debt with original maturities of 90 days or less	(557)	103	(154)	(488)	
Increase in debt	442	5'279	90	429	
Repayment of debt	(1'823)	(903)	(81)	(176)	
Delivery of shares	3	47	1	1	
Dividends paid	(1'667)	(1'626)	-	-	
Acquisition of noncontrolling interests	(5)	(3)	(1)	(3)	
Dividends paid to noncontrolling shareholders	(133)	(121)	(37)	(30)	
Other financing activities	(36)	(16)	3	2	
Net cash provided by (used in) financing activities	(3'776)	2'760	(179)	(265)	
Effects of exchange rate changes on cash and equivalents	8	30	58	88	
Net change in cash and equivalents - continuing operations	(2'579)	(136)	148	(90)	
Cash and equivalents, beginning of period	6'875 4'296	4'819 4'683	4'148 4'296	4'773 4'683	
Cash and equivalents, end of period	4.796	4 683	4 296	4 683	
Supplementary disclosure of cash flow information:					
Interest paid	179	91	16	21	
Taxes paid	884	915	243	216	

		Accumulated other comprehensive loss									
(\$ in millions)	Golds sock and ddioral paloch and	Retained Pamings	Foreign currency to shister foreign	Unicated gains (1005 cs) Securities	Persion and other adjustments of the	Uneaked days (1000) or dash 1000 the (1000 les) on taries	Total accumulated other	SSOL LINES LINES	^T Otal ABB Stockholets.	Norcontains incress	^T o _{lal} sockholders.
Balance at January 1, 2012	1'621	16'988		20	(1'472)	12	(2'408)			559	
Comprehensive income:											
Net income		2'100	1					l'	2'100	88	2'188
Foreign currency translation adjustments (net of tax of \$(9))			212				212		212	<u> </u>	212
Effect of change in fair value of available-for-sale securities (net of tax of \$(1))		Ţ		2			2		2		2
Unrecognized income (expense) related to pensions and other postretirement plans (net of tax of \$(7))					-		-				
Change in derivatives qualifying as cash flow hedges (net of tax of \$(12))						39	39		39		39
Total comprehensive income									2'353	88	2'441
Changes in noncontrolling interests				***************************************	***************************************			[-		-
Dividends paid to noncontrolling shareholders					***************************************			1	-	(122)	(122)
Dividends paid		(1'626)	,	***************************************	***************************************			[(1'626)	<i></i>	(1'626)
Share-based payment arrangements	43				***************************************			1	43		43
Delivery of shares	(7)			***************************************	***************************************			54	47		47
Call options	10				***************************************			1	10		10
Replacement options issued in connection with acquisition	5			***************************************	***************************************			[5		5
Other	1				***************************************			1	1		1
Balance at September 30, 2012	1'673	17'462	(756)	22	(1'472)	51	(2'155)	(370)	16'610	525	17'135

	Accumulated other comprehensive loss										
(\$ in millions)	Galial sbok and Adio 19/04/aid	Retained Pamings	Foreign Currency Fansarion addismens	Unicated gains (1000 es) on acailaca gains (1000 es) securites	Persion and offer adjusted to the adjustments of th	hreaked server (1000 to 600) Gesch (1000 to 600) Gentaines	Total acumulated Other	SSOLO LIOSEBULL	^T ota ABB stockholers	Noncontaling ineresis	^T ola sockholder:
Balance at January 1, 2013	1'691	18'066		24	(2'004)	37	(2'523)				
Comprehensive income:					-						
Net income		2'262					I		2'262	94	2'356
Foreign currency translation adjustments (net of tax of \$(1))			(12)				(12)	,	(12)	(11)	(23)
Effect of change in fair value of available-for-sale securities (net of tax					***************************************						
of \$1)				(15)			(15)		(15)	/	(15)
Unrecognized income (expense) related to pensions and other											
postretirement plans (net of tax of \$(26))		!			65		65	<u> </u>	65		66
Change in derivatives qualifying as cash flow hedges (net of tax of \$2)		ļ				(8)	(8)		(8)	1	(8)
Total comprehensive income								7	2'292	84	2'376
Changes in noncontrolling interests	(9)				***************************************				(9)	4	(5)
Dividends paid to noncontrolling shareholders								,	-	(133)	(133)
Dividends paid		(1'667)					Ţ		(1'667)	4	(1'667)
Share-based payment arrangements	50							,	50	<u> </u>	50
Delivery of shares	(12)	1					Т	15	3	<u></u>	3
Call options	13					/			13		13
Replacement options issued in connection with acquisition	2				***************************************				2		2
Other	(1)								(1)		(1)
Balance at September 30, 2013	1'734	18'661	(592)	9	(1'939)	29	(2'493)	(313)	17'589	495	18'084